



EXECUTIVE / SENIOR MANAGERS RETIREMENT PREPARATION SEMINARS 2020

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What is retirement?

Retirement is a new beginning which affects both you, the retiree, and your family and friends equally.

For some, the prospect is welcome, others may be less sure. Whatever your feelings, life will change as new opportunities emerge and, at long last, you regain full control. No more deadlines, targets or 'mission statements' unless they are set by you for your own reasons and to your own standards. While personal responsibilities may remain, even they change and there is a new freedom to choose how you conduct your life.

As in any fresh venture, retirement is a time when new skills and attitudes need to be developed. Relationships, habits and long held assumptions may need to be reviewed and ideas and points of view from other people's experience considered. New information is required, plans need to be outlined and decisions made.

When you retire from your company it is the start of another life which may last 20, 30 even 40 years! How often have you said to yourself 'If I were to start again, what would I do?' Albeit a bit late and with perhaps a new set of ambitions, that is what retirement can offer.

RCS retirement seminars for senior executives provide the forum where relevant information is available and ideas and the implications of retirement can be explored.

About RCS and the seminars

For over 30 years we have been presenting seminars designed to provide real practical help in assisting people make the transition from full-time work towards retirement, recognising that not all who retire necessarily wish to stop working.

RCS Open Retirement Seminars provide the relaxed environment needed to explore these issues and the personal implications of retirement. They also allow time to look at the practical concerns while subject experts provide the relevant factual information.

Our Aim Whilst the challenges and opportunities of retirement will mean different things to different people we aim to make the seminars informative, stimulating and most importantly enjoyable. Providing the opportunity to share concerns, points of view and aspirations with your peers in pleasant surroundings.

Our Approach

The style is informal and conversational. Seminars are co-ordinated by our full-time Counsellors supported by a team of specialists selected for their technical knowledge and presentational skills.

Health, benefits, taxation, pensions, investments are all

covered. As we have no connection with the financial services industry our expert finance speakers are able to inform from an uninvolved, neutral standpoint.

Whilst recognising that sound financial planning is important we realise that money alone will not ensure a fulfilling retirement. Relationships, personal concerns and ambitions are equally important and are addressed in the seminars.

Who should attend?

Senior executives who are considering retiring, from their main career, in the next few years.

The seminars are designed specifically for executives, senior managers and other professionals. Couples are always encouraged to attend together because each will have their own questions and perspectives to consider.

“A course both my wife and I felt had achieved all (and more) than we hoped for”

“Lively, stimulating, interactive sessions which definitely helped to focus the mind”

“Course more than met expectations and was very enjoyable”

Executive Seminar dates 2020 and costs



THE THREE WAYS HOUSE HOTEL, COTSWOLDS

The privately owned Three Ways House Hotel has been the home of the Pudding Club for over 30 years. A Cotswolds village hotel, a little quirky but very welcoming with log fires in winter and an AA Rosette award Restaurant. The emphasis is on great customer service, they want you to feel at home. www.threewayshousehotel.com

Dates **2020**

23-24 March

13-14 July

16-17 October

Cost (quoted net of VAT)

The fee for the executive seminars in the Cotswolds of **£775 per delegate (£670 partner)** includes overnight accommodation, all meals, dinner with wine, the two-day programme, plus a seminar information manual on CD rom or PDF



MOUNT ROYALE HOTEL, YORK

The family run Mount Royale Hotel where you can be assured of a friendly professional service in a country house hotel atmosphere, as well as an award winning breakfast. Each bedroom is individually furnished and the gardens have a ‘Tardis’ effect with a real ‘secret garden feel’.

Dates 2020

17, 18, & 19 May

Cost (quoted net of VAT)

The executive seminars in York cost **£1050 per delegate (£860 partner)** The fee includes a champagne reception, two nights’ accommodation, meals, wine, optional conducted tour of York Minster, plus a seminar information manual on CD rom or PDF

Programme

- Cotswolds

The Three Ways House Hotel
Chipping Campden
(home of the Pudding Club)



*Executive/Senior Managers
Retirement Preparation Seminars*

Day One - Monday

9.15am	Meet delegates over Tea/Coffee
9.30am	INTRODUCTIONS
9.45am	PREPARING FOR THE NEXT STAGE OF LIFE
10.40am	WHAT THE STATE

WILL PROVIDE

11.50am	Tea and Coffee break
12.10pm	LOOKINGATPRIORITIES (NEW HORIZONS)
1pm	Lunch*
4.15pm	Afternoon tea
4.30pm	TAXATION
5.30pm	WILLS AND INHERITANCE TAX
6.30pm	End of Day One
7.45pm	Pre-dinner drinks in the bar
8pm	Dinner

**After lunch you may wish to visit the nearby
award winning gardens at Hidcote Manor and
Kiftsgate Court, or perhaps visit Stratford upon
Avon which is just 10 minutes drive away.*

Day Two - Tuesday

9.30am	INTRODUCTION TO THE STOCK MARKET
10.45am	Tea and Coffee break
11am	YOUR HEALTH IN RETIREMENT
12.30pm	PERSONAL AND OCCUPATIONAL PENSIONS
1pm	LUNCH
2.15pm	THOUGHTS ONACTIVE AND PRODUCTIVE LEISURE TIME
3.15pm	Seminar Review
3.30pm	End of Seminar

Programme

- York

Mount Royale Hotel, York

Day One - Sunday

4pm - 4.30pm	Meet delegates over Cream Tea
4.30pm	INTRODUCTIONS
4.45pm – 6.15pm	ADJUSTMENT TO RETIREMENT
7.15pm	Champagne reception
7.45pm	Dinner

Day Two - Monday

9.30am	STATE BENEFITS
10.45am	Tea and Coffee
11.00am	PLANNING YOUR FUTURE

12.15pm End of morning
session

12.30pm Buffet Lunch
*After lunch an optional guided tour of York
Minster. Alternatively, you can shop in the
Shambles or just relax around the hotel,
perhaps enjoying a sauna and/or hot tub.*

4.15pm Tea and Biscuits

4.30pm TAXATION,
INHERITANCE TAX
AND WILLS

6.30 End of day 2

7.45pm COCKTAILS

8.00pm DINNER

Day Three - Tuesday

9.30 AN INTRODUCTION TO THE

STOCK MARKET

10.30am Tea and Coffee
break

10.45am YOUR HEALTH IN
RETIREMENT

12.00pm THOUGHTS ON
ACTIVE AND PRODUCTIVE LEISURE
TIME

1pm Seminar review and end
of seminar

1.15pm Lunch and
goodbyes



Client comments

“A very informative course presented in a professional and friendly manner”

“Thought provoking and well presented”

“Excellent course in lovely surroundings. Got a great deal from interaction with other delegates”

“At the risk of sounding boring or patronising both my wife and I felt the seminar was superb”

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